



E3 Lithium Ltd.
2024 Annual General and Special Meeting
Notice and Access Notification to Shareholders

Meeting Date and Time: July 16, 2024 at 10:00 a.m. Calgary Time

Location: Virtual Meeting via ZOOM video conference

You are receiving this notification because E3 Lithium Ltd. (the “**Corporation**”) has chosen to use the notice-and-access model for the delivery of meeting materials to our holders of common shares. Under notice-and-access, shareholders still receive a form of proxy or voting instruction form enabling them to vote at our 2024 annual general and special meeting of shareholders (the “**Meeting**”). However, instead of receiving a paper copy of our management information circular dated May 31, 2024 (the “**Information Circular**”) and our financial statements and related management’s discussion and analysis for our most recently completed financial year (the “**Financial Information**”), shareholders receive this notice with information on how to access such materials electronically. Using notice-and-access to deliver Meeting materials is more environmentally friendly and reduces printing and mailing costs.

Meeting Details

When: Tuesday, July 16, 2024 at 10:00 am (Calgary time)

Where: Virtual meeting via ZOOM video conference

Shareholders will be asked to consider and vote on the following matters at the Meeting

Number of Directors: Shareholders will be asked to set the number of directors to be elected at the Meeting at six (6), as further described in the Information Circular under “*Matters to be Acted Upon at the Meeting - Number of Directors*”.

Election of Directors: Shareholders will be asked to elect the six (6) nominated directors for the ensuing year, as further described in the Information Circular under “*Matters to be Acted Upon at the Meeting - Election of Directors*”.

Appointment of Auditors: Shareholders will be asked to appoint MNP LLP as Corporation’s auditors for the ensuing year and to authorize E3 Lithium Ltd.’s directors to fix their remuneration. Information respecting the appointment of MNP LLP may be found in the Information Circular under “*Matters to be Acted Upon at the Meeting - Appointment of Auditors*”.

Approval of amended Omnibus Equity Incentive Plan: Shareholders will be asked to approve certain amendments to the Omnibus Equity Incentive Plan of the Corporation. Information respecting the amended Omnibus Equity Incentive Plan may be found in the Information Circular under “*Particulars of Matters to be Acted Upon – Amendments to Omnibus Equity Incentive Plan*”.

Ratification of Amended and Restated By-Law No. 1: Shareholders will be asked to approve an ordinary resolution to ratify, confirm and approve Amended and Restated By-Law No. 1 of the Corporation. Information respecting Amended and Restated By-Law No. 1 may be found in the Information Circular under “*Particulars of Matters to be Acted Upon – Ratification of Amended and Restated By-Law No. 1*”.

Other business: Shareholders may be asked to consider other items of business formally brought before the Meeting. Information on the use of discretionary authority to vote on other business is found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Other Matters*".

How to Access the Meeting Materials

The Information Circular includes important information about the Meeting and the voting process. Please read it carefully before you vote. The Information Circular can be viewed online at www.sedarplus.ca or on our website at www.e3lithium.ca

Paper copies of our Information Circular and/or Financial Information can be provided upon request up to one year from the date the Information Circular was filed on SEDAR+ by contacting us via admin@e3lithium.ca or by phone at +1 (587) 324-2775 (toll-free within North America) or by mail at Suite 1520, 300 - 5th Avenue SW, Calgary, AB T2P 3C4. Requests should be received at least ten business days prior to Tuesday, July 16, 2024 in order to receive such documents in advance of the proxy deposit date and the Meeting date.

How to Vote

You will find attached to this notice a form of proxy or a voting instruction form (as applicable) containing detailed instructions on how to vote your common shares.

	Registered Shareholder <i>Shares held in own name</i>	Beneficial Shareholder <i>Shares held with a broker, bank or intermediary</i>
Internet:	https://vote.odysseytrust.com	www.proxyvote.com
Phone:	Not Applicable	Call the number(s) listed on your voting instruction form
Mail:	Return your form of proxy in the enclosed reply envelope	Return your voting instruction form in the enclosed reply envelope

If you cannot participate in the Meeting, please submit your vote well in advance of the proxy deposit deadline of 10:00 a.m. (Calgary time) on Friday, July 12, 2024.

Shareholders with questions about notice-and-access can call toll free within North America at 1-888-290-1175 (1-587-885-0960 outside of North America).