| Extractive Sector | | | | | | | | | | | |
|---|-----------------|-------------|--|---------------------|----------------|------------|----------------------|--|--|--|--|
| Reporting Entity Name | E3 Lithium Ltd. | | | | | | E3 E3 LITHIUM | | | | |
| Reporting Year | From | 2023-01-01 | То: | 2023-12-31 | Date submitted | 2025-05-07 | | | | | |
| Reporting Entity ESTMA Identification Number | E969314 | | Original SubmissionAmended Report | | | | | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | | | | | |
| Not Consolidated | | | | | | | | | | | |
| Not Substituted | | | | | | | | | | | |
| Attestation by Reporting Entity | | | | | | | | | | | |
| In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. | | | | | | | | | | | |
| | | | | | | | | | | | |
| Full Name of Director or Officer of Reporting Entity | | Raymon | d Chow | Date 2025-05 | | | | | | | |
| Position Title | | Chief Finan | cial Officer | | | | | | | | |

| eporting Year | From: | 2023-01-01 | To: | 2023-12-31 | | | | | | | |
|--|--------------------------|--|-----------------|------------|---------|-------------------------|---------|-----------|----------------------|----------------------|---------------------|
| eporting Entity Name | T TOIII. | 2023-01-01 | E3 Lithium Ltd. | 2020-12-01 | | Currency of the Report | CAD | | | | |
| porting Entity ESTMA | | | E969314 | | | | | | | | |
| entification Number | | | 2555511 | | | | | | | | |
| bsidiary Reporting Entities (if cessary) | | | | | | | | | | | |
| Payments by Payee | | | | | | | | | | | |
| | | Departments, Agency, etc | | | | | | | Infrastructure | Total Amount paid to | |
| Country | Payee Name ¹ | within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Improvement Payments | Payee | Notes ³⁴ |
| Canada -Saskatchewan | Province of Saskatchewan | Minister of Energy and Resources | | | 134,122 | | | | | 134,122 | |
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| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | | | |
|--|--|-------|-----------|------|----------------------------|---------|-----------|--|---------------------------------|---------------------|--|--|--|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: 2023-01-01 To: E3 Lithium Ltd. E969314 | | | | Currency of the Report CAD | | | | | | | | |
| Payments by Project | | | | | | | | | | | | | |
| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ | | | |
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| Additional Notes ³ : | | | | | | | | | | | | | |