

TSXV: ETMC FSE: OU7A OTC: EEMMF

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E3 Metals Presenting and Exhibiting During the PDAC Conference

HIGHLIGHTS

- o E3 Metals will be presenting at two forums during the PDAC conference
- E3 will be participating in the RAISE conference at the PDAC
- o E3 Metals will be exhibiting as part of the Alberta Delegation

CALGARY, ALBERTA, February 26, 2019 – E3 METALS CORP. (TSXV: ETMC) (FSE: OU7A) (OTC: EEMMF) (the "Company" or "E3" or "E3 Metals") is pleased to announce the company will be presenting at two forums and exhibiting during the Prospectors & Developers Association of Canada (PDAC) Conference held from March 3 to 6, 2019. E3 will be also be presenting at the 2nd Annual RAISE at the PDAC conference on February 28th, 2019. The details are listed below, we look forward to meeting with you throughout the conference.

Presentations

Lithium-Ion Battery Materials and Supply Chain Forum

Monday March 4th: 1:30PM to 6:00PM, with E3 Presenting at 4:30PM

Miller Thompson: 40 King St West, Suite 5800

Alberta Mines Event

Tuesday March 5th: 3:00PM to 5:00PM, with **E3 Presenting at 3:20PM**

PDAC: Metro Toronto Convention Centre - Room 203D

More information can be found here: Alberta Mines

RAISE Conference

Thursday, February 28: 8:00AM to 6:00PM, with E3 Presenting throughout the day

One King West Hotel: 1 King St W, Toronto, Meeting Area #9

The conference is free for Investors, Investment Advisors, Portfolio Managers and Funds. Please register here: <u>RAISE Registration</u>

Exhibiting

PDAC - Alberta Booth

PDAC: Metro Toronto Convention Centre – Booth 6211N, 6213N, and 6215N

About RAISE

RAISE at the PDAC is an EXCLUSIVE event for investors & finance individuals who INVEST in resource stocks. A unique conference format where investors and finance individuals meet one-on-one with companies throughout the day in a series of meetings, social breaks & presentations. We will be in Meeting Area #9 meeting investors & brokers for back-to-back meetings.

About E3 Metals Corp.

E3 Metals is a lithium company developing 6.7 Mt LCE of inferred mineral resources¹ in Alberta. Through the commercialization of its proprietary lithium extraction process, E3 plans to quickly move towards the production of high purity, battery grade, lithium hydroxide. E3 Metals Corp combines a significant resource with the right technology solutions that have the potential to deliver lithium to market in one of the best jurisdictions in the world. Our prolific Leduc Reservoir hosts lithium enriched brine with 6.7 million tonnes LCE inferred mineral resource1delineated to date. The development of this resource through brine production is a well understood venture in Alberta, where this brine is currently being produced to surface through extensive oil and gas development. While the lithium brine and hydrocarbons are mutually exclusive, the Leduc Reservoir can support the production of brine few others can boast, with one well having the ability to bring 10,000 m3/day (115 L/s) to surface. With an average and consistent grade of 77.4 mg/L in the Clearwater Resource Àrea1, E3 Metals' Ion-Exchange Technology can quickly produce a concentrate with a grade as high as 1500mg/L2. With 99% of the impurities removed at the same time and recoveries averaging 90%, this produces a concentrate feedstock that is likely to be processed directly by conventional lithium production technology to produce high purity lithium hydroxide (LiOH·H2O). The company's plans are to deliver a process facility of 10,000 tonnes/year LiOH by 2022, and continue expansion to an eventual 50,000 tonnes/year. More information about E3 Metals can be found on our website by visiting: www.e3metalscorp.com

ON BEHALF OF THE BOARD OF DIRECTORS,

Chris Doornbos, President & CEO E3 METALS CORP.

Chris Doornbos (P.Geo), CEO and Director of E3 Metals Corp., is a Qualified Person as defined by NI 43-101 and has read and approved the technical information contained in this announcement.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release includes certain forward-looking statements concerning the potential of the Company's projects and technology, as well as management's objectives, strategies, beliefs and intentions. Forward looking statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. Forward-looking statements are based on the current opinions and expectations of

management. All forward-looking information is inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including the speculative nature of mineral exploration and development, fluctuating commodity prices, the effectiveness and feasibility of emerging lithium extraction technologies which have not yet been tested or proven on a commercial scale or on the Company's brine, competitive risks and the availability of financing, as described in more detail in our recent securities filings available at www.sedar.com. Actual events or results may differ materially from those projected in the forward-looking statements and we caution against placing undue reliance thereon. We assume no obligation to revise or update these forward-looking statements except as required by applicable law.